

Buying / Refinance / VA / Conventional / Application List Investor / Bank statement



Please see below list of documents that you will need if applying for either of the Home loans.

This is a Generic List- send only what applies to you and your family

Items shown in Red are needed for all Loan Types

Items in Blue – City will require all documents in both red and Blue

Document	
	30 days current paystubs
	2 years W2 from all jobs
	2 month's current Bank Statement
	Copy of front and back Driver's License
	Copy of front and back Social Security Card
	City Down Payment List – If applying for down Payment Assistance
	6 months bank- statements
	Deposit explanation for all deposits for all accounts – This will be requested once pre-approved
	Naturalization or immigration certification - If applies
	Investment account statements/portfolios
	Passports*
	Degree and diploma certificates -If just graduated in your field * if applies
	Divorce decree and settlement papers – If divorced within the last 3 years
	3 Tax return (all pages) (City requirement)
	Employment contract * If applies *
	Social Security / Pension/ Disability most current awards letter * If applies
	Home improvement documents * if applies
	Mortgage documents * if you are refinancing home
	Marriage certificate * if applies within the last 60 days
	Powers of attorney * if applies
	Eligibility Cert * If applies
	Military discharge DD214 * if applies



